



# MARKET UPDATE

—  
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electronics + solutions

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## AEROSPACE & DEFENSE

**Passive Components:** Venkel and Vishay are maintaining stable pricing for their Chip Resistors. Lead times for Venkel's Chip Resistors range from 10 to 23 weeks, while Vishay's Chip Resistors have lead times of 16 to 20 weeks. These components are essential for various aerospace and defense applications, and their stability in pricing and lead times ensures consistent supply to meet industry demands and uphold mission-critical operations.

### MEMORY: DRAM, FLASH MEMORIES

Manufacturer	Product	Pricing	Lead Time
Micron	Flash Memory	Stable	12-20 weeks or more
	DRAM	Increasing	12-22 weeks or more

### INTERFACE: DRIVER, RECEIVER AND TRANSCEIVER INTERFACES, SPECIALIZED INTERFACES

Manufacturer	Product	Pricing	Lead Time
Renesas	Specialized Interfaces	Increasing	18-36 weeks or more

### PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Venkel	Chip Resistors	Stable	10-23 weeks or more
Vishay	Chip Resistors	Stable	16-20 weeks or more

### FPGAS/CPLDS

Manufacturer	Product	Pricing	Lead Time
Intel/Altera	MAX 10, 10Mxxx series	Stable	20-24 weeks or more
	Cyclone V, 5Cxxx series		

## AUTOMOTIVE

**Supply Disruption in Passive Components:** Following the January earthquake at Murata's production sites in Japan, the industry is seeing significant delays, as lead times for Murata's Fixed Inductors have extended between 20 and 46 weeks. Pricing for these components is on an upward trend. Production is expected to recover by the middle of May 2024. This situation reinforces the critical need for robust contingency planning and diversification of supply sources to ensure continuity in the automotive manufacturing sector.

### POWER MANAGEMENT: DC/DC SWITCHING REGULATORS, LINEAR VOLTAGE REGULATORS, DC/DC CONVERTERS

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	DC/DC Switching Regulators	Stable/Decreasing	12-26 weeks or more

### PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Murata	Fixed Inductors	Increasing	20-46 weeks or more

# AUTOMATION SOLUTIONS

**Microcontroller Market Trends:** Renesas microcontrollers are maintaining stable pricing across the board. The 8-bit MCU HD64x series is experiencing an uptick in demand, with lead times ranging from 12 to 20 weeks. The 16-bit R5F series, while also stable in price, has seen some part types reach lead times up to 52 weeks, indicating a significant increase in demand and/or production constraints. Similarly, the 32-bit R7F series shows extended lead times of up to 52 weeks for certain part types. This extended lead time highlights the need for careful inventory management and long-term planning for those integrating Renesas MCUs into their automation solutions.

## MICROCONTROLLERS (MCU) / MICROPROCESSORS (MPU)

Manufacturer	Product	Pricing	Lead Time
Renesas	MCU, 8-bit	Stable	12-20 weeks or more
	MCU, 16-bit		18 weeks or more
	MCU, 32-bit		18-26 weeks or more

## ANALOG: OP AMPS, ADCS, LOGIC GATES & INVERTERS

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Operational Amplifiers (OP AMPS)	Stable/Decreasing	6-26 weeks or more

## INTERFACE: DRIVER, RECEIVER AND TRANSCEIVER INTERFACES

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Driver, Receiver and Transceiver Interfaces	Stable	26-35 weeks or more
Analog Devices / Maxim	Driver, Receiver and Transceiver Interfaces	Stable	20-26 weeks or more

## PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Murata	Fixed Inductors	Increasing	20-46 weeks or more
	Ceramic Capacitors	Stable	20-24 weeks or more
Vishay	Ceramic Capacitors	Stable	16-20 weeks or more

## DISCRETE: MOSFETS, RECTIFIERS, TVS DIODES, IGBT, OPTO-COUPLERS

Manufacturer	Product	Pricing	Lead Time
Onsemi	Rectifiers	Stable	14-50 weeks or more
Vishay	Rectifiers	Stable	14-18 weeks or more

# CONSUMER DEVICES

**Power Management Components Stability:** Both Analog Devices and Texas Instruments hold stable pricing in board-mounted DC/DC Converters. However, lead times vary significantly; Analog Devices' offerings range from 16 to 40 weeks, while Texas Instruments maintains a shorter window of 12 to 20 weeks. These timeframes reflect the ongoing demand for power management solutions and the importance of strategic sourcing to navigate the extended lead times, especially in the case of Analog Devices' components.

## ANALOG: OP AMPS, ADCS, LOGIC GATES & INVERTERS

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Operational Amplifiers (OP AMPS)	Stable/Decreasing	6-26 weeks or more

## FPGAS/CPLDS

Manufacturer	Product	Pricing	Lead Time
AMD / Xilinx	Spartan 3, XC3Sxxx series	Stable	12-16 weeks or more
	Spartan 6, XC6Sxxx series		16 weeks or more
	Artix 7, XC7Axxx series		16 weeks or more

## DISCRETE: MOSFETS, RECTIFIERS, TVS DIODES, IGBT

Manufacturer	Product	Pricing	Lead Time
Onsemi	MOSFETs	Stable	14-40 weeks or more
ROHM	MOSFETs	Stable	

## PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Murata	Fixed Inductors	Increasing	20-46 weeks or more
	Common Mode Chokes		

## MEMORY: DRAM, FLASH MEMORIES

Manufacturer	Product	Pricing	Lead Time
Micron	DRAM	Increasing	12-22 weeks or more

## POWER MANAGEMENT: DC/DC SWITCHING REGULATORS, LINEAR VOLTAGE REGULATORS, POWER DISTRIBUTION SWITCHES

Manufacturer	Product	Pricing	Lead Time
Analog Devices	DC/DC Converters (Board Mount)	Stable	16-40 weeks or more
Texas Instruments	DC/DC Converters (Board Mount)	Stable	12-20 weeks or more

## HEALTH CARE

**Analog Component Market Trends:** Texas Instruments' offerings in Operational Amplifiers (OP AMPs) and Logic Gates and Inverters are experiencing stable pricing trends, with some products even slightly dropping. However, lead times are ranging from 6 to 26 weeks or more. This variability underscores the importance of strategic inventory management and supplier relationships to ensure a steady supply of essential analog components for critical healthcare applications.

### PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Murata	Fixed Inductors	Increasing	20-46 weeks or more
Panasonic	Chip Resistors	Stable	19-50 weeks or more

### ANALOG: OP AMPS, ADCS, LOGIC GATES & INVERTERS

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Operational Amplifiers (OP AMPs)	Stable/Decreasing	6-26 weeks or more
	Logic Gates and Inverters		12-26 weeks or more

### INTERFACE: DRIVER, RECEIVER AND TRANSCEIVER INTERFACES

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Driver, Receiver and Transceiver Interfaces	Stable	26-35 weeks or more

## INDUSTRIAL MACHINERY

**Analog Component Stability:** Toshiba's offerings in Logic Gates and Inverters exhibit stable pricing trends, providing a consistent pricing environment for industrial machinery manufacturers. However, lead times are ranging from 16 to 32 weeks or more. This emphasizes the need for meticulous supply chain management to ensure uninterrupted production schedules and timely delivery of essential components for industrial machinery applications.

### MICROCONTROLLERS (MCU) / MICROPROCESSORS (MPU)

Manufacturer	Product	Pricing	Lead Time
Renesas	MCU, 8-bit	Stable	12-20 weeks or more
	MCU, 16-bit		18 weeks or more
	MCU, 32-bit		18-26 weeks or more

### ANALOG: OP AMPS, ADCS, LOGIC GATES & INVERTERS

Manufacturer	Product	Pricing	Lead Time
Toshiba	Logic Gates and Inverters	Stable	16-32 weeks or more

### DISCRETE: MOSFET, RECTIFIER, TVS DIODES, IGBT, OPTO-COUPLEDERS

Manufacturer	Product	Pricing	Lead Time
Toshiba	Opto-Couplers	Stable	12-36 weeks or more

# MODULES

**Passive Component Stability:** Yageo/Kemet's Film Capacitors maintain stable pricing, providing consistency in cost for module manufacturers. However, lead times are ranging from 14 to 24 weeks or more. This emphasizes the importance of strategic inventory management and supplier relationships to ensure a steady supply of essential passive components for module assembly and production.

## PASSIVE: CHIP RESISTORS, FIXED INDUCTORS, CERAMIC CAPACITORS

Manufacturer	Product	Pricing	Lead Time
Yageo/Kemet	Film Capacitors	Stable	14-24 weeks or more

## MEMORY: DRAM, FLASH MEMORIES

Manufacturer	Product	Pricing	Lead Time
Micron	DRAM	Increasing	12-22 weeks or more

## ANALOG: OP AMPS, ADCS, LOGIC GATES & INVERTERS

Manufacturer	Product	Pricing	Lead Time
Texas Instruments	Operational Amplifiers (OP AMPS)	Stable/Decreasing	6-26 weeks or more

## FPGAS/CPLDS

Manufacturer	Product	Pricing	Lead Time
AMD/Xilinx	Spartan 3, XC3Sxxx series	Stable	12-16 weeks or more
	Spartan 6, XC6Sxxx series		12-16 weeks or more
	Artix 7, XC7Axxx series		16 weeks or more

## DISCRETE: MOSFET, RECTIFIER, TVS DIODES, IGBT, OPTO-COUPLEDERS

Manufacturer	Product	Pricing	Lead Time
Onsemi	MOSFETs	Stable	14-40 weeks or more
Toshiba	MOSFETs	Stable	18-32 weeks or more

